



West Lancashire CVS

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Grants Manager
Bernard Sunley Foundation
14th March 2024





Who we are

- £136m+ awarded since 1960
- £4m+ pledged each year in grants
- 2022/23: 386 grants awarded (£4.37m)
- A capital funder



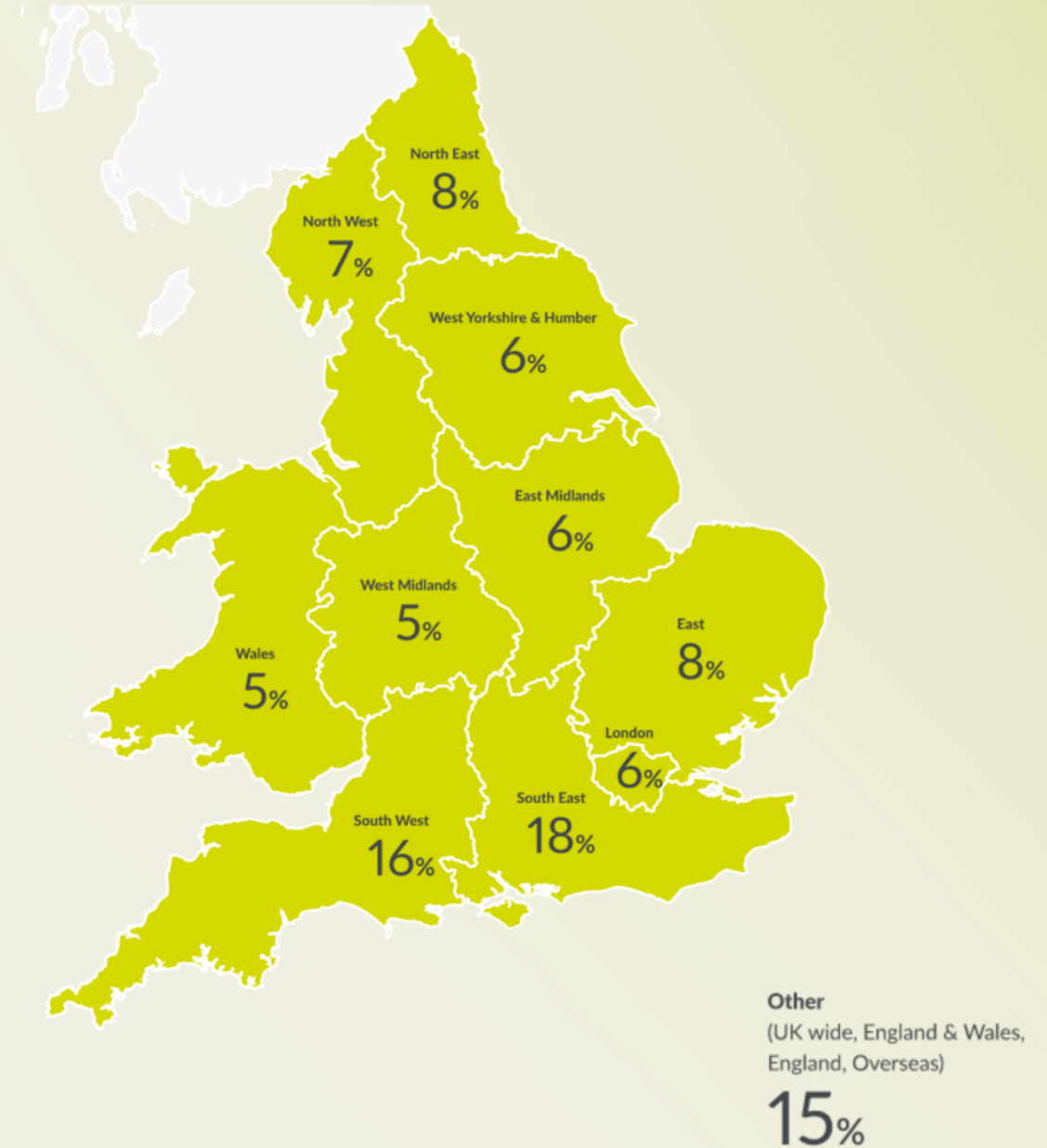
Our Grants

- Three levels of grants:
Large (£20k+), Medium (£5k - £20k), Small/Monthly (\leq £5k)
- Online applications only
- Applications accepted all year round



Where we fund

- Grants are awarded to a range of projects throughout England and Wales.





What we fund

Community (7)

Church
Community Centre
Rescue Service
Sport
Uniformed Groups
Village hall
Youth club

Education (7)

Arts
Countryside
Literacy
Mainstream school/university
Music
Outdoor learning
Special Needs School/College

Health (9)

Animal Assisted Therapy
Cancer
Day Services for Disabled
Hospice
Hospital
Medical Aid Overseas
Mental Health
Neurological
Residential for Disabled

Social Welfare (10)

Animal Welfare
Addiction and Rehabilitation
Almshouses
Armed Forces and Veterans
Domestic and Sexual Abuse
Elderly
Homeless
Poverty Relief Overseas
Prison and Ex-Offenders
Social Enterprise



What makes a
good funding bid?

1. Demonstrating need
2. Impact and objectives
3. Being funder specific
4. Eligibility
5. Partnerships and local support
6. Transparency



1. Demonstrating need

- What is need?

(deprivation, lack of facilities, rural isolation / safeguarding, social isolation, unemployment / energy costs, futureproofing / expansion, permanent base)

- How to demonstrate?

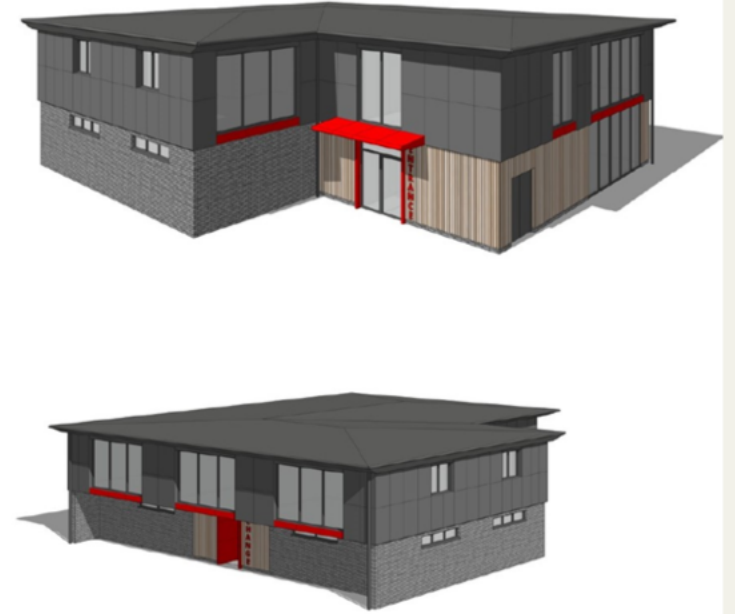
(problem statement, data and statistics, visual aids, residents survey, case studies)

- Common examples?

Fleetwood Town Community Trust

New community and education centre (£50,000 / £1.6m)

- 1/3 of population are elderly and young adults are achieving well below national average for qualifications.
- Current porta-cabins limit capacity to 45 hours per week and are not accessible
- New facilities will be used by the Sports College during the week and by the rest of the community in the evenings and on weekends





2. Impact and objectives

- Current impact
(users reached, meals cooked, sessions delivered, trips made)
- Objectives
(increase in above, money saved, energy expended)
- Evaluation and monitoring

Aighton Bailey & Chaigley Memorial Hall

Replacement of windows, phase 4 (£5,000 / £22,000)

New heating system, phase 2 (£10,000 / £120,000)

- Impact reporting with no impact report?
- Website shows regular users / Calendar of events
- Updates on redevelopment and accreditation given to funders

Regular Events
Regular users of the Memorial Hall are listed here.
To get in touch with any of these groups, please click the relevant contact button.

Hurst Green WI: Meets 4th Thursday of each month, 7.30pm President: Barbara Herd 07734 410387 WI President	Aighton, Bayley and Chaigley Parish Council Meets 3rd Monday of each month Secretary: Nancy Bailey Parish Council Secretary
Hurst Green Youth Group: Meets alternate Friday evenings during term time Contact: Darren Turner Youth Group	Little Hobbits Toddler Group Meets each Thursday, 9.30am - 11.30am during term time Contact: Kevin Richards 07786 432360 Little Hobbits
Hurst Green Football Club Home ground: Sans Smithy, off Smithy Row Football Club Committee	



VILLAGERS INVITED TO PARTY TO CELEBRATE MAMMOTH PROJECT
By Village Hall News
The people of Hurst Green and the surrounding parish are to be invited to a special function to mark the end of a four-year project to completely revitalise the community's social hub.
Over that time a special project group of five people, Niall Macfarlane, Barbara Herd, Margaret Carrington, Des Harwood and Peter Butterfield, has overseen a fund-raising campaign which has generated an amazing sum of nearly £300,000 to bring the village's War Memorial Hall into



Village Hall re-roofing project
By Village Hall News
We are all delighted to report that the re-roofing of the Hall is now complete.
Huge thanks to Joe Nutter and his dad Fran, who have completed the work. We hope you agree - the roof looks wonderful!



Update from our Chair
Aighton, Bailey and Chaigley Memorial Hall (aka Hurst Green



Village Hall Re-roofing Project has begun
By Village Hall News
The Village Hall Roof Project
After a period of very hard work by the Project Team to kick off both a mammoth fund-raising effort and grant application campaign, we have raised the required funds to begin the re-roofing project and we are delighted to report that (if you haven't seen the evidence already) work has begun. The team headed up by Joe Nutter and his dad Fran can be seen up there on



3. Being funder specific

- NOT ELIGIBILITY
- Research the funder
Charity Commission (AA/TAR), Website

Kingsbury School

New adventure playground (£10,000 / £120,000)

- Brookfield Park Primary School (not a special school) will also have access to the playground. Application focused on Kingsbury School (a special school).



Other Funding Sources

Below are suggestions for some good databases which list grant giving trusts and foundations to help your charity with its fundraising.

Funds Online

dsc.org.uk/funding-websites

This is run by the Directory of Social Change and lists 4,500 grant making organisations. This is a subscription service and organisations can elect to pay for access to the site for just a week or for a year.

Community Foundations

ukcommunityfoundations.org

This is a membership organisation of 47 community foundations working across the UK. Charities can find their local community foundation from this main site and each local website has its own directory of grant giving trusts and foundations.

My Funding Central

myfundingcentral.co.uk

This is a funding database that is free to charities with an annual income of under £30,000 and thereafter, annual subscription starts at £30 per annum. Organisations must have an annual income of below £1m.


Grantway

grantway.com

Grantway is a free to use grant portal for individuals and organisations to find available and appropriate funding locally, regionally and internationally.


Please note that the Foundation is not responsible for the content of external websites.

BSF | Other Funding Sources

 Giving is Great

Charity SearchGrant MakersResources

Charity # or name



Grant Tracking

On this page we analyse the grants made by UK grant-makers who have donated more than £1,000,000 over the last five years. When those grants are made to registered charities we can dig deeper into the data to see the type of organisations that they favour.

Filter results

Filter the list of funders below by inserting keywords or the size of your charity.


Keywords:

Charity size (£):

Submit

Have you tried Charity Excellence yet?

Registered charities can access an enormous amount of useful information from this free resource



Grant maker	Total grants*	Criteria & Beneficiaries	Accepting Applications	Size of Charity Supported						
				<£100k	£100-500k	£500k-1m	£1-3m	£3m-10m	£10m-25m	>£25m
AB CHARITABLE TRUST	708	£15,128,175			✓	✓	✓			
ACCESS TO JUSTICE FOUNDATION	394	£20,829,757			✓	✓	✓	✓		
ALAN & BABETTE SAINSBURY CHARITABLE FUND	129	£2,430,357			✓					
ALEX FERRY FOUNDATION	128	£1,199,017			✓		✓			
ANDREW LLOYD WEBBER FOUNDATION	118	£3,374,211		No	✓		✓	✓		

Garfield Weston Foundation

www.garfieldweston.org

admin@garfieldweston.org

02073996565

WESTON CENTRE
10 GROSVENOR STREET
LONDON
W1K 4QY
W1K 4QY

Charity registered in England & Wales,
No: 230260



Who they support

Very broad range of UK charities. Health, Young People, Arts & Heritage, Core Funding, Environment, Education, Faith, Social Welfare & Poverty

- The average annual spending of grantees has been €3 million
- The average age of charities supported has been 18 years.

Grant criteria

Preference for charities in these sectors: Arts, Community, Education, Environment, Faith, Health, Museums & Heritage, Welfare, Youth. Prepared to support capital, revenue/core or project costs.

Regional preferences: UK only

Grant details

Regular grants <£100k Charity Excellence: Core Funding - supports broad range of organisations making a positive impact to the lives of the communities in which they work - welfare, youth, community, arts, faith, environment, education, health and museums and heritage

Application procedure

Eligibility quiz on website for grants <£100k.

Analysis of Grants Made

Period Starting: Ending: Filter on keywords:

Update

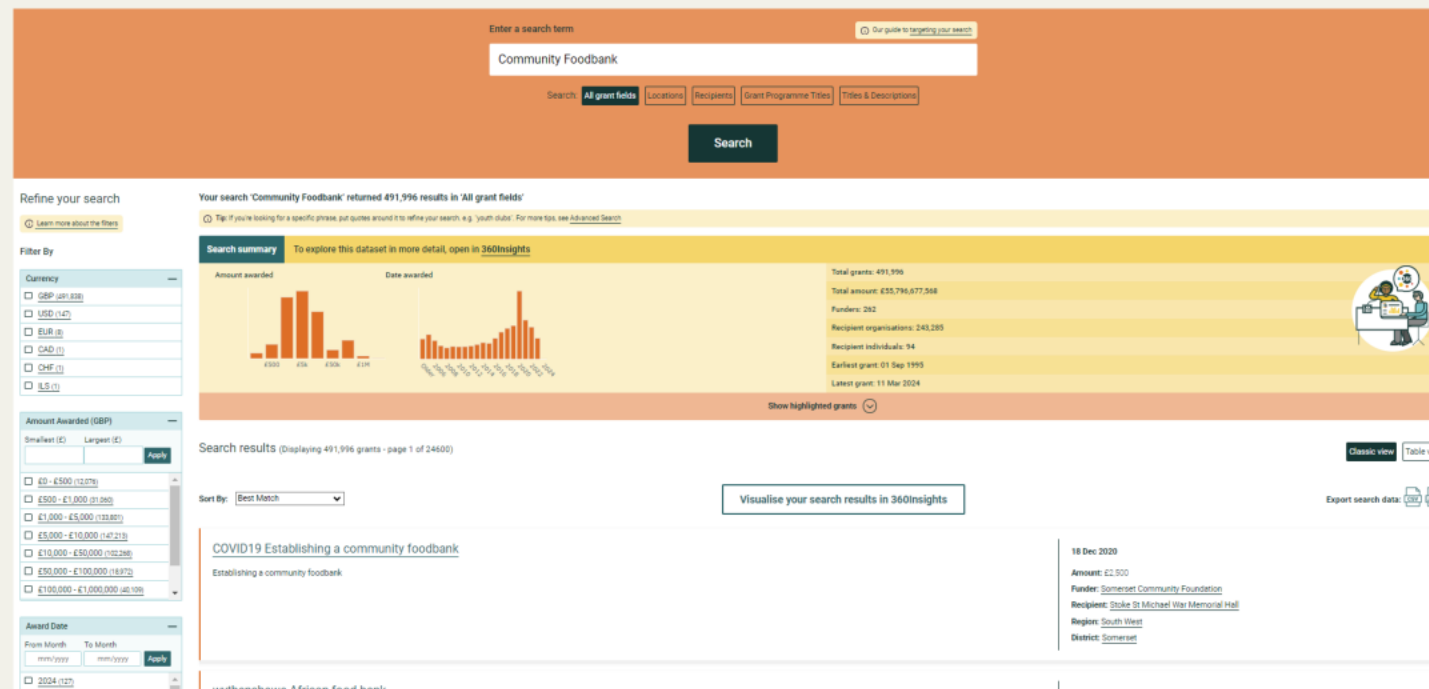
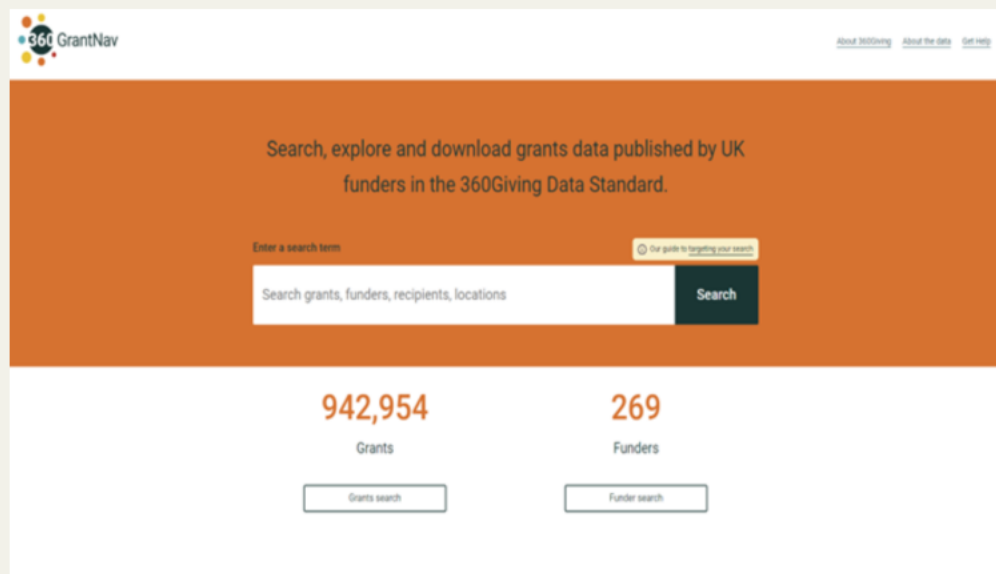
2 donations found with these criteria

Grants made

When	Amount	Annual Spending	Grantee	To be used for
27/12/2019	£50,000	£598,074	BERNARD LEACH (ST IVES) TRUST LIMITED	Leach 100
21/06/2019	£25,000	£81,679	THE DAVEY CONSORT CIO	The Bernard Auberlin Organ for St Brinigus Catholic Church, Dorchester-On-Thames

Data sourced via 360 Giving

Charity Grants Tracking | Giving is Great



360Giving | GrantNav

Check your eligibility

What are you applying for?

What's the plan?

A 6 week summer programme for at risk young people...

When and where is it happening?

This summer, in Camden...

What outcomes are you looking to achieve?

Helping people into employment, improving community cohesion ...

What funding do you need?

£5k for buying new equipment and buying meals for volunteers ...

✕ Clear form

Get Feedback →

Quick feedback

Is this a suitable grant for your charity?
We'll look at the information on the funder's website to give you quick feedback on your project details and suggest changes you could make.

?

Type in your project description and we'll give you feedback here.

Section 2: About your Organisation

6 questions are hidden so you can see the longer narrative answers.

16 Organisational structure

17 Charity Number

18 Date Charitable

19 Company Name

20 If you are not a charity

21 If your organisation is a charity

Expand

A1. Give a brief description of your organisation.

Evidence Assessment Criteria

- Can you provide evidence of successful past employability programs?
- What specific activities and curriculum will be included in the "into-STEM" program?
- Do you have any partnerships or collaborations with local schools or organizations in Hackney?
- Can you provide data or testimonials from past participants who have successfully entered engineering careers?
- What is the breakdown of the £7k funding request for ...

Finding evidence from your files, website and plinth data

- Introduction to the Organisation
- Mission and Values
- Key Activities and Projects
- Impact and Reach
- Partnerships and Collaborations

plinth | AI grant writer

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- *Introduction to the Organisation*
- *Mission and Values*
- *Key Activities and Projects*
- *Impact and Reach*
- *Partnerships and Collaborations*



4. Eligibility

- Check website! Call office! Send email!
- Funding criteria
(type of organisation [C/CIC/CIO/SE], total cost, revenue or capital, length of lease)
- Funding rounds and funding raised
(deadlines for grant programmes, % funding needed to apply)

Eligibility Check

1. Do you represent:

A charity or CIO (Charitable Incorporated Organisation) registered with the Charity Commission for England and Wales.

A Community Amateur Sports Club (CASC), Community Interest Company (CIC) or unregistered community group/club.

A town or parish council.

A church or other religious body.

A museum, gallery or heritage centre.

A specialist school, scout or guide group, housing association, cooperative or community benefit society registered with the FCA (Financial Conduct Authority).

An NHS hospital, or a charity fundraising on their behalf.

A mainstream school, college or university, or a charity fundraising on their behalf.

Other.

Next

Charities registered outside England or Wales.

Community amateur sports clubs community interest companies (CICs) or unregistered community groups.

NHS hospitals or charities fundraising on their behalf.

Mainstream schools, colleges or universities, or charities fundraising on their behalf.

Charities with an annual income of £10 million and over.

Newly established charities with no previous annual accounts.

Project costs of less than £10,000.

Capital fees – building surveys, planning applications or feasibility studies.

Core costs – salaries, running and repair costs, websites and other IT, programmes, rent, utility bills.

Medical or research medical equipment.

Fittings such as electrical appliances and furniture.

Equipment such as IT infrastructure and AV systems, work tools, sports gear, musical instruments etc.

Second hand vehicles

Charities with an annual income of £1 million and over applying for a project costing less than £100,000.

Special Educational Needs schools are excepted.



■ 5. Partnerships and local support

- Local fundraising (events, corporates, Trusts & Foundations)
- Local support (contractor, Trustees, volunteers)
- Building relationships with funders

Stanley Grange Community Association

Renovation project, phase 8 (£20,000 / £138,000)

Renovation project, phase 7 (£10,000 / £403,000)

Renovation project, phase 3 (£10,000 / £493,000)

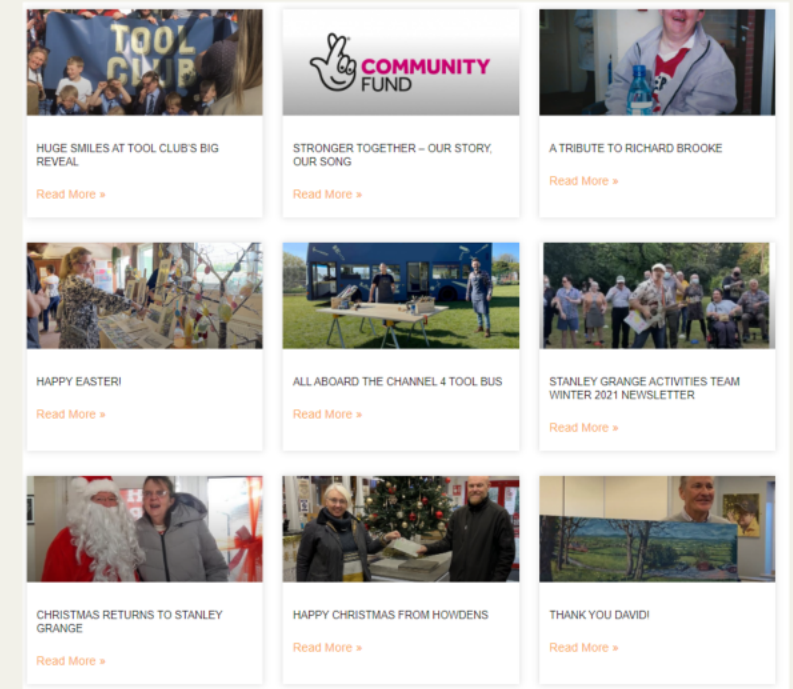
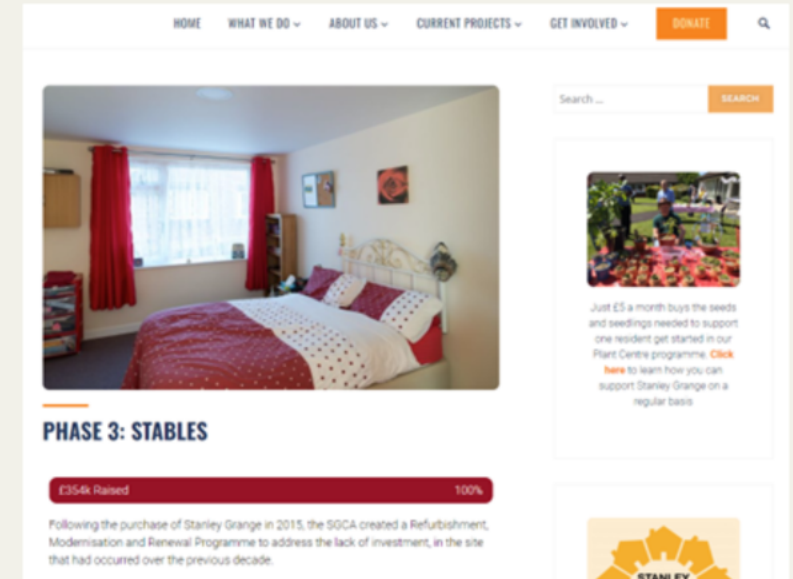
- Stanley Grange Community Association have successfully delivered each stage of their 12 phase project so far

- Regular updates via email and via their website



Youth Talk

- Accreditation / Openings / Visits





6. Transparency

- Honest and realistic
- Finances

Carers Link Lancashire

Community Garden, Café and Shop (£5,000 / £64,000)

- Carers Link identified reliance on income from statutory sources
- Level of reserves
- Two-year pledge - need an extension?
- Fundraising plan and proper budget



Funding	Date	Planned	Pledged	Secured		
Reserves	06/10/2023			£10,000		
Fundraising	15/10/2023			£4,687		
The XX Foundation	16/10/2023		£5,000			
The YY Foundation	17/10/2023		£5,000			
The ZZ Foundation	18/10/2023	£15,000				
Fundraising	06/03/2024	£3,000				
					Project cost	£40,000
					Raised	£24,687
					Shortfall	£15,313

1. Demonstrating need

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Fundraising plan and budget

- Online at www.bernardsunley.org
- Eligibility Quiz: <https://bernardsunley.org/apply/eligibility>
- Email/call us: office@bernardsunley.org or 0203 036 0090
- LinkedIn: [linkedin.com/in/harry-whitbread-7a556022a](https://www.linkedin.com/in/harry-whitbread-7a556022a)